

Responsible Investment

2024, in a nutshell

For professional clients only.
Marketing Communication.

Client Strategies and Solutions

12 new ESG and Sustainable investment strategies across various asset classes

- ◆ Development of new innovative strategies and solutions
 - **Energy Transition Infrastructure Asia strategy** with an external capital commitment of \$50 million USD.
 - **Sustainable Development Bank Bonds passive strategy** focused on promoting sustainable economic development in developing countries.
 - Active equity strategy targeting companies that provides exposure to the long-term trend of enterprises investing in digital technology.
 - Expanded **partnership with the IFC¹ to support sustainability initiatives in emerging markets.**
- ◆ Hosted a series of roundtables sessions in Hong-Kong and United-Kingdom with our clients to exchange insights on key sustainability topics.

\$179bn
managed in ESG & Sustainable
Investment strategies²

\$1bn
AuM reached on natural
capital strategies
(managed by Climate Asset Management)

Donation of approximately
\$81,000
to Feeding America following the launch of
our Charity P Share class in a Government
and Treasury Fund.

Responsible Investing Standards and Research development

Around **98,000** resolutions
voted at more than 10,200 meetings³

Engagement with over **1,000**
companies on sustainability topics

- ◆ Established an internal ESG materiality framework to help Investment and Stewardship teams identify relevant sustainability trends and issues for each sector.
- ◆ Implemented frameworks for both impact and climate transition investments in order to ensure compliance with ESMA⁴ fund naming guidance.
- ◆ Developed an internal framework to define and classify the net zero alignment of companies, based on our views and guidance from the IIGCC's⁵ Net Zero Investment Framework implementation guidance.
- ◆ Developed a net zero stewardship toolkit to guide engagements and set objectives for alignment with the Net Zero Alignment classification.
- ◆ Engaged with regulators, stock exchanges, standard setters, and ESG data providers on topics such as corporate governance, shareholder returns, and the oversight of ESG data, including discussions on human rights data.

Participation to industry events



Industry initiatives

Participation in over 45 industry initiatives and pledges.
Newly joined in 2024 :



Thought leadership



Publication in The Journal of Portfolio Management that analyses the macroeconomic implications of climate change on long-term asset allocation for multi-asset investors.

[Find out more here](#)

The information presented concerns the activity of HSBC Asset Management globally. We draw your attention on the fact that the numbers presented and the commitments listed are not necessarily a direct reflection of those of HSBC Asset Management in the various jurisdictions.

Information and data as at 31 December 2024. Source: HSBC Asset Management, unless otherwise stated.

1. International Finance Corporation (IFC), is a member of the World Bank Group and the largest global development institution focused on the private sector in emerging markets.
2. Global assets under management: USD741bn. Source: HSBC Asset Management 31.12.2024. The HSBC ESG and Sustainable Investing Framework is an HSBC internal classification framework used to establish ESG and sustainable investing standards and promote consistency across asset classes and business lines where relevant, and should not be relied on to assess the sustainability characteristics of any given products. For the avoidance of doubt, these assets invested pursuant to the ESG and Sustainable Investing strategies do not necessarily qualify as "sustainable investments" as defined by SFDR or other relevant regulations.
3. Voting data covers our holdings across our offices where our global voting guidelines are applicable. Voting data from our offices in Argentina, Germany and Taiwan, as well as some from Japan, Mexico and Turkey is not included.
4. The European Securities and Markets Authority (ESMA) is a financial regulatory agency of the European Union which aims to enhance investor protection, promote orderly financial markets and safeguard financial stability.
5. The Institutional Investors Group on Climate Change (IIGCC) is the European membership body for investor collaboration on climate change.

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